

Superior Court of Justice  
Commercial List

FILE/DIRECTION/ORDER

Re CMI Entities

Plaintiff(s)

AND

Defendant(s)

Case Management  Yes  No by Judge: Repall

Counsel	Telephone No.:	Facsimile No.:
<u>See attached</u>		

- Order  Direction for Registrar (No formal order need be taken out)  
 Above action transferred to the Commercial List at Toronto (No formal order need be taken out)  
 Adjourned to: \_\_\_\_\_  
 Time Table approved (as follows): \_\_\_\_\_

The CMI entities seek an order amending the Plan, amending the Plan Auction Order, approving an agreement to effect amendments to the Plan Emergence Agreement, authorizing the development + implementation of a "wind-up strategy" + granting the Monitor certain additional powers.

Although the relief requested is detailed in nature, it is clearly designed to facilitate the completion of the restructuring. No one is opposed to the relief requested + all parties entitled to notice have received notice of today's hearing. There is no evident prejudice to any stakeholder that arises from the relief sought.

The Monitor's powers are being expanded that said any interested party is free to seek assistance from the court + the

Sept 27, 2010  
Date

[Signature]  
Judge's Signature

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Judges Endorsement Continued

Monitor of course is always able to seeh  
directions from the client if it sees  
fit  
The relief requested is reasonable in the  
circumstances + reflects desirable  
objectives.  
The order requested is granted.

*[Signature]*